2017 SMP/SHIP National ConferenceJULY 10–13, 2017 AUSTIN, TX

Reaching Out Online

Lessons Learned from Targeted Social Media to Older Adults

Agenda

How I Learned to Stop Worrying and





Brenda Melara & Keith Havins

- The Story Behind CLAIM's Social Media Judy Keseman
- The Third Time's the Charm: Using Paid
 Facebook Advertising to Reach Older Adults –
 Brandy Bauer

















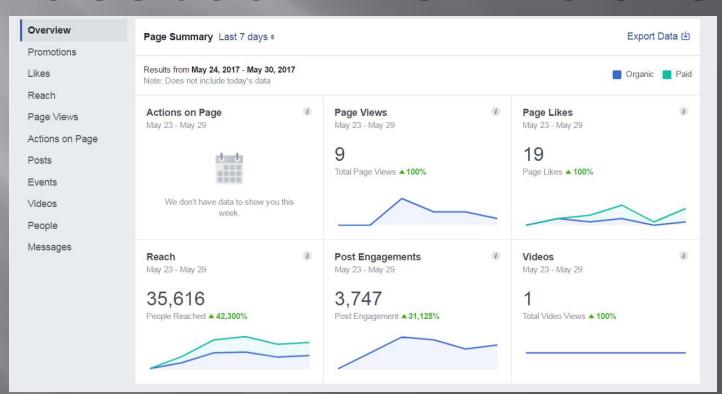


















Facebook Definitions

Page vs. Post







Facebook Definitions

Page vs. Post Reach







Facebook Definitions

Page vs. Post

Reach

Post Engagement







Facebook Definitions

Page vs. Post
Reach
Post Engagement
Post Clicks







Facebook Definitions

Page vs. Post

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Reactions, Comments & Shares







Facebook Definitions

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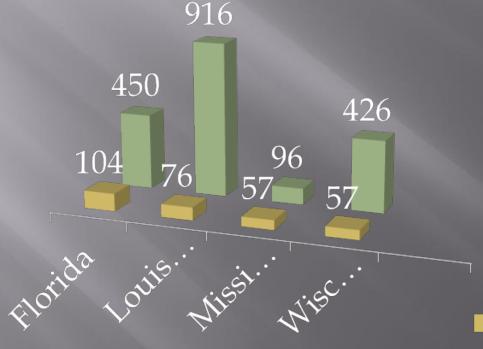
Organic vs. Paid







Facebook Stats January



- Engagement
- Reach

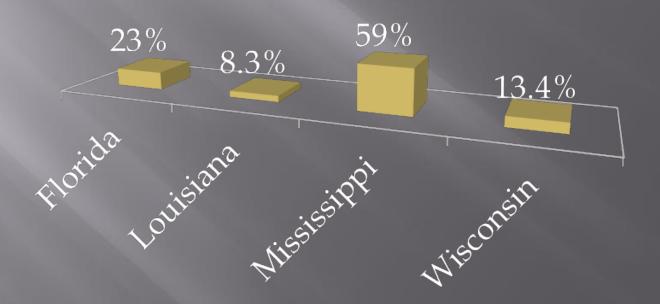






January Engagement Ratio

Engagement Ratio %

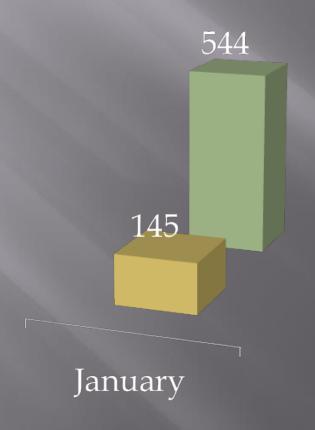








Website Stats January



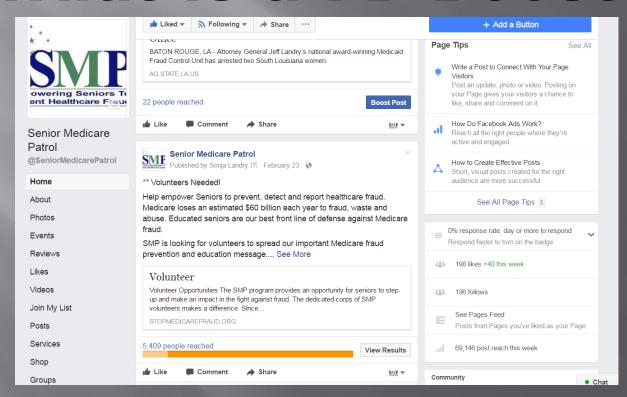
UniqueVisitors







What is a FB Boost?

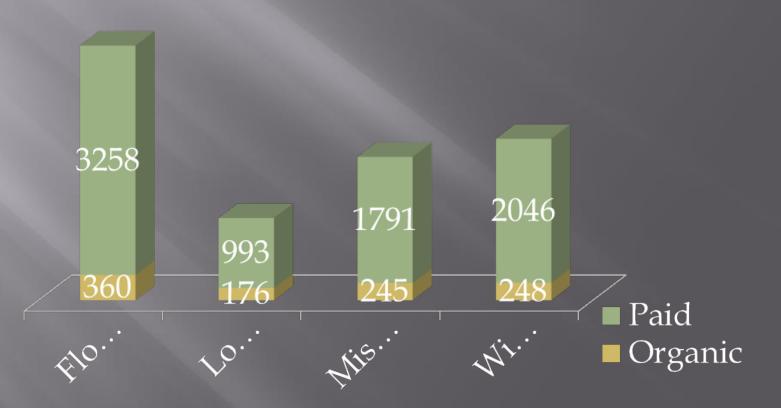








Volunteer Boost Reach

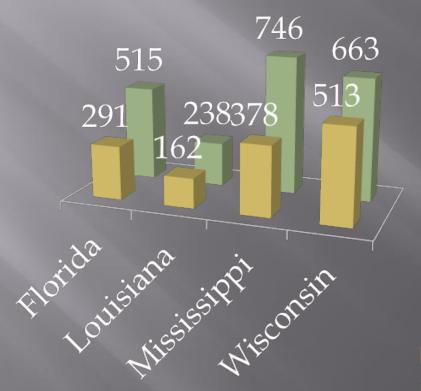








Volunteer Boost Stats



- Post Clicks
- R C & S

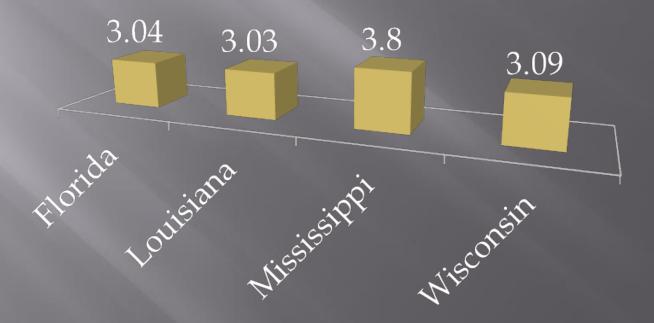






Volunteer Boost Stats

Engagement Ratio %









Volunteer Boost Stats

Cost Per Engagement



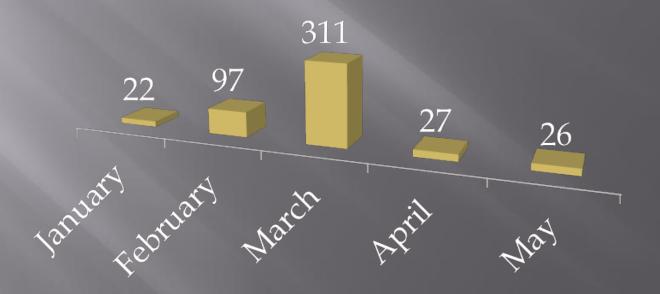






Volunteer Boost (Website)

Volunteer Page Views









Hotline Scam Boost

Mississippi Senior Medicare Patrol

Create Page @Username

Home

About

Photos

Likes

Videos

Events

Posts

Services

Shop

Groups

Notes

Offers

Jobs

Promote

Manage Promotions



PHONE SCAM ALERT

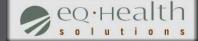
The U.S. Department of Health and Human Services (HHS) Office of Inspector General (OIG) recently confirmed that the HHS OIG Hotline telephone number is being used as part of a telephone spoofing scam targeting individuals throughout the country.

The HHS OIG states that it will never make outgoing calls using the Hotline number 1-800-HHS-TIPS (1-800-447-8477).

https://stopmedicarefraud.org/scam-alert/... See More









Hotline Scam Boost



Florida

Louisiana Mississippi

■ Paid

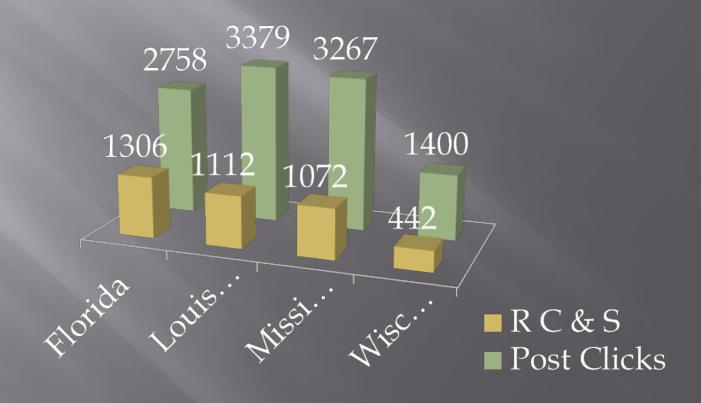
Organic







Hotline Scam Boost



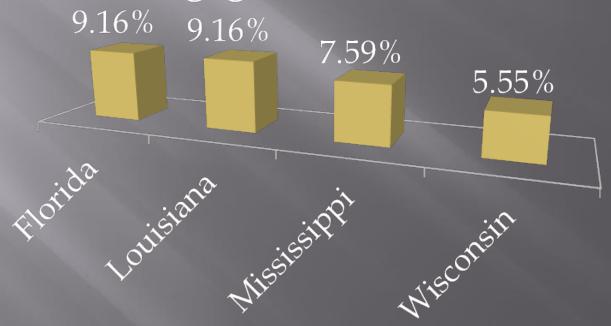






Hotline Scam Boost

Engagement Ratio %









Hotline Scam Boost

Cost Per Engagement



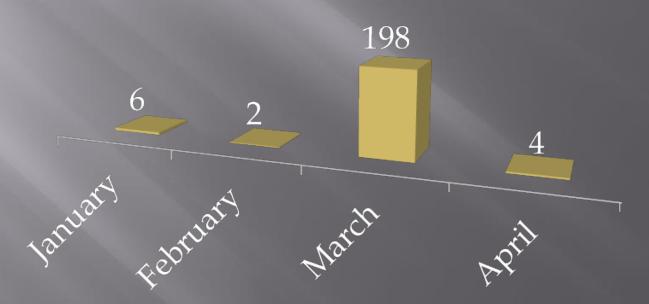






Hotline Scam (Website)

Scam Alert! Views

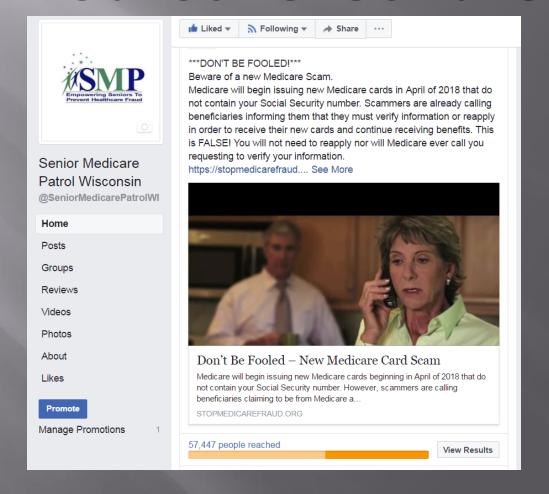




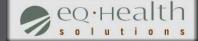




New Medicare Card Scam









New Medicare Card Scam



Florida Louisiana Mississippi Misconsin

■ Paid

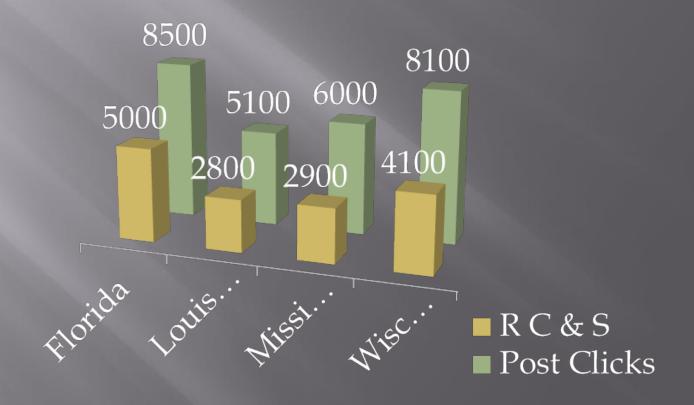
Organic







New Medicare Card Scam









New Medicare Card Scam

Engagement Ratio %









New Medicare Card Scam

Cost Per Engagement

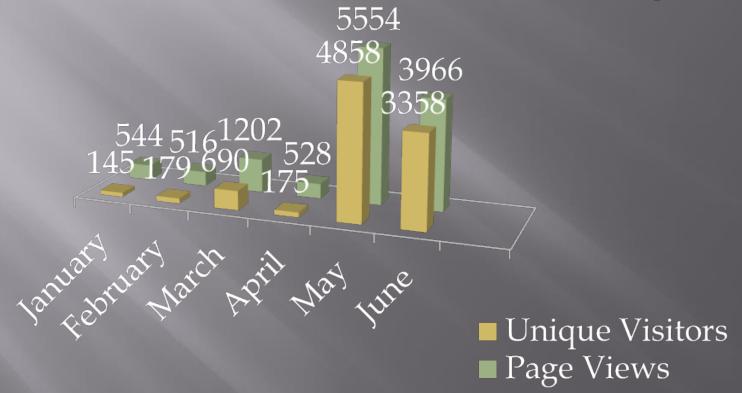








New Medicare Card Scam(Website)



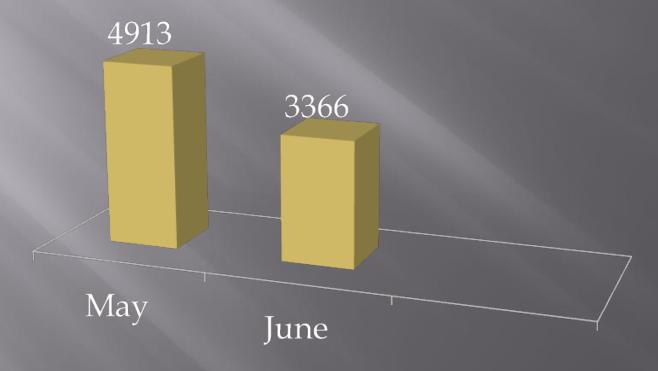






New Medicare Card Scam(Website)

Video Views









No Boosts - April



■ Reach







Social Media Practices Total Reach



- Volunteer
- Hot Line
- New Card







How to Boost

Create a Post

Headline

"See More"

Call To Action

Image

Video

Link to Website

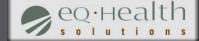




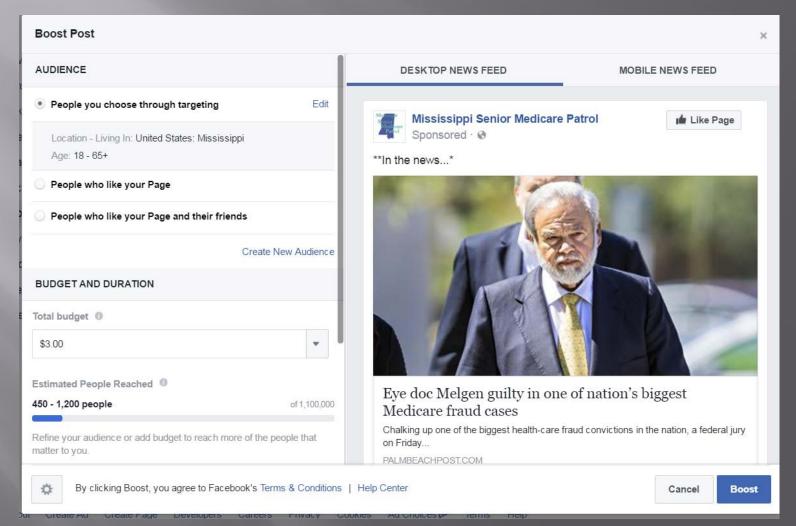


















Traditional Media vs Facebook

Newspaper

LA - Jambalaya News

Half-page Ad - \$300 month (35,000)

El Tiempo New Orleans

Full-page Ad - \$800 month (35.000)

FL - Conexion

Half-page Ad - \$480 (12,000)







Traditional Media vs Facebook

Press Release

\$135 160 papers

\$130

MS \$ 75 100 papers

W \$100 222 papers

Only state with tracking service







Traditional Media vs Facebook

Television Advertising

MS \$ 2,510 86 – 30 Second Spots







Proven Practices

Facebook Algorithm

Maximize Post Engagement

Video

Beware of Diminishing Returns







OUR SOCIAL MEDIA OBJECTIVES

In June of 2014, CLAIM established a Social Media Strategy as part of CLAIM's outreach program. This strategy was designed to increase awareness of and access to CLAIM services; expand knowledge of Medicare and available benefit programs; publicize events; and promote prevention and wellness.

Specifically, CLAIM seeks to ...

- **1.Promote CLAIM services and available access options** increasing the number of calls to the Call Center and subsequent referrals to CLAIM counselors.
- 2.Increase public interest in volunteer opportunities through online recruitment opportunities.
- **3.Establish and maintain website event calendar**, to continuously inform the public of events occurring throughout the state (booths, presentations, AEP).
- **4.Promote & provide community education** addressing features of the Medicare program, federal and state benefit options, and prevention and wellness.





DESIGN & DEVELOPMENT PROCESS



KNOW YOUR AUDIENCE



02

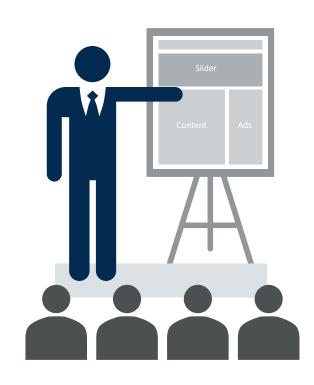
SET YOUR TARGET



EXECUTE THE PLAN



MEASURE AND REPEAT



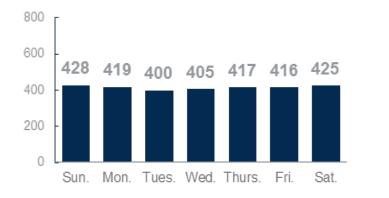


BEHIND THE NUMBERS

VS

USERS ENGAGEMENT CHARTS

According to data generated from Facebook, the majority of CLAIM fans are online during the business day.



CLAIM FAN ACTIVITY BY DAYS
OF THE WEEK

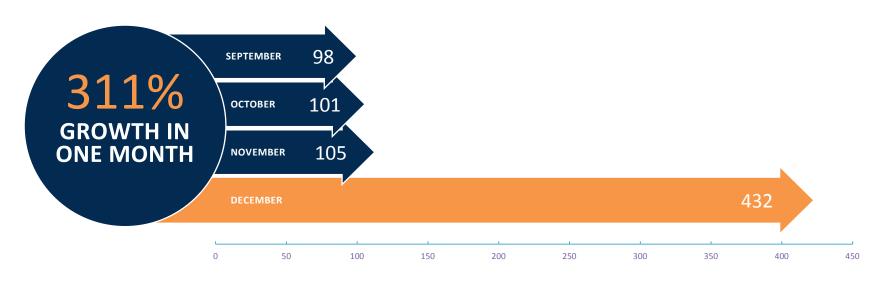


CLAIM FAN ACTIVITY
BY TIME OF DAY



DRIVING REACH AND GROWTH

GROWTH RATE OVER 4 MONTHS

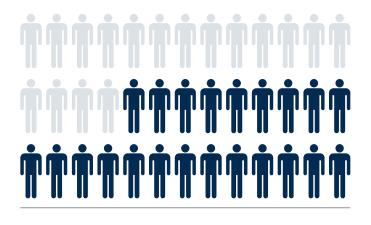


A SINGLE \$500 FACEBOOK CAMPAIGN CAN HELP EXPAND REACH.



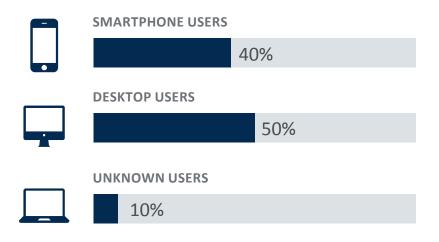
HOW ARE THEY ARRIVING?

ONLINE TRAFFIC BY DEVICES



75% OF FOLLOWERS ARE WOMEN, 25% ARE MEN

77% OF OUR FOLLOWERS ARE 55 YEARS OLD OR OLDER







FACEBOOK PAGE



The CLAIM Facebook page includes a means to contact CLAIM, links to the CLAIM website, useful news and community education, as well as information about upcoming events.

Easy to learn. Facebook's support services help to lessen the learning curve.

Use photos, videos and hashtags. These can help increase engagement with your audience.

Responsive Design. Page is able to be accessed easily and efficiently from any device.

CLAIM WEBSITE

A WordPress-developed site created in-house and hosted via Caledon Virtual



The Missouri CLAIM offers information about the program, a way to reach a CLAIM counselor, upcoming events, community education and volunteer information.

Complete Control. The fact that CLAIM owns the site makes adding and removing information less cumbersome.

Technical Support. Site hosted by vendor augments inhouse expertise with advanced support.

2015 AWARENESS CAMPAIGN

DATES: NOVEMBER 4 TO DECEMBER 7,2015



Designed to help boost awareness of CLAIM and its mission, this campaign was one of the first deployments of our Social Media advertising campaign.









LIKES INCREASED BY MORE THAN 311%

2016 AWARENESS CAMPAIGN

DATES: AUGUST 22 TO DECEMBER 7, 2016



Designed to help boost awareness of CLAIM and its mission, this campaign is similar to last year's campaign. However, for 2016, we lengthened the campaign and revised the ads.









As of December, 2016

AMERICORPS RECRUITMENT CAMPAIGN

DATES: MARCH 13 TO APRIL 30, 2016



This campaign was designed to help CLAIM recruit volunteer Medicare counselors in a three-county area in Mid-Missouri.







5,900 PEOPLE

WERE REACHED PER DAY

THROUGH THIS VOLUNTEER

RECRUITMENT CAMPAIGN

THIS CLAIM AD CAMPAIGN WAS HONORED WITH AN AWARD OF EXCELLENCE IN THE 2016 AMERICAN INHOUSE DESIGN COMPETITION.

WE DON'T HAVE A CHOICE ON WHETHER WE DO SOCIAL MEDIA, THE QUESTION IS HOW WELL WE DO IT.

ERIK QUALMAN

THANKS FOR WATCHING!

Contact us:

- 200 N. Keene Street, Suite 101 Columbia, Missouri 65201
- **2** (800) 390-3330

Follow us on:

- facebook.com/missouriclaim
- jkeseman@primaris.org
- www.missouriclaim.org



The Third Time's the Charm: 3 Examples of Using Paid Facebook Advertising to Reach Older Adults



NCOA's Social Media Outreach Goals

- Education about programs available to lowincome older adults to save money on Medicare, food, & other costs
- Connect potentially eligible seniors to resources to help them screen/apply for these programs
 - BenefitsCheckUp.org
 - Local SHIP/Benefits Enrollment Center

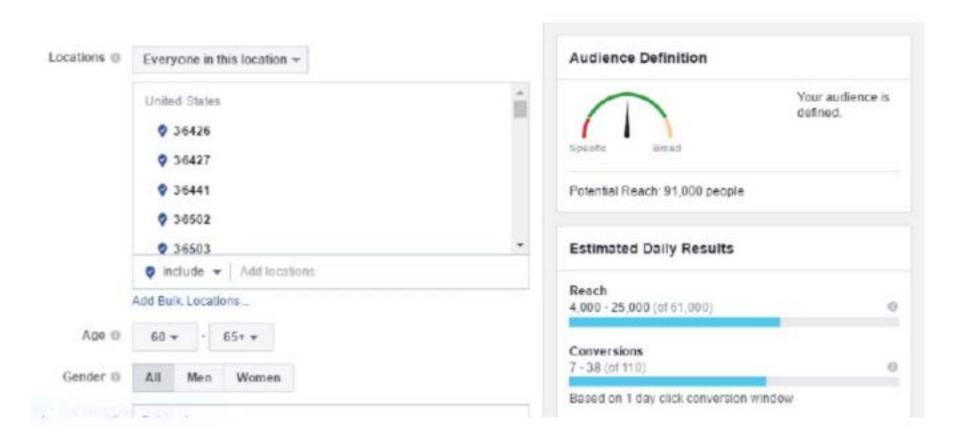


Background on Facebook Ads

- Ads appear in individuals' feeds
 - Don't appear on your organization's Facebook page
 - Way to reach people who don't necessarily know about you
- Can set budget however high/low you want
- Can target ads by audience: e.g., age, zip code, gender, income, preferences



Background on Facebook Ads



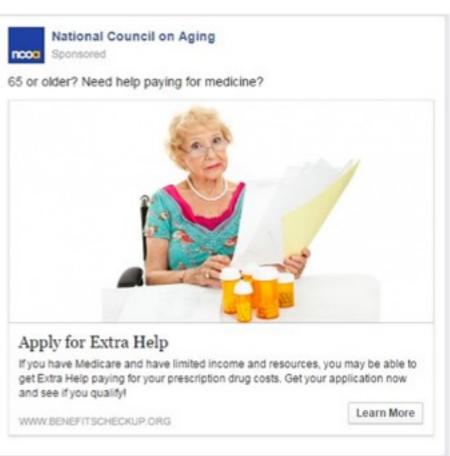
Effort #1 (2015)

- Paid money (~\$50-\$100/week) to place ads for Extra Help & Medicare Savings Programs in 10 states that had high numbers of seniors likely eligible but not enrolled (based on CMS/duals enrollment data)
 - Directed users to BenefitsCheckUp.org and Extra Help application (which goes directly to Social Security)



Examples of First Facebook Ads





Effort #1 - Testing

 Consumer testing revealed that ads that had pictures of older women holding money, with a message about putting \$104.90 back into their monthly budget (Part B premium in 2015) got the most clicks







Outcomes from Effort #1

- Facebook stopped running the ads a few weeks later
 - Said the ads violated their policy about "misleading content" for saving money
- We sent information about the specific federal benefits programs to Facebook authorities to try and convince them that this was not fraudulent, nor marketing a paid service, but their ban on the ads stood



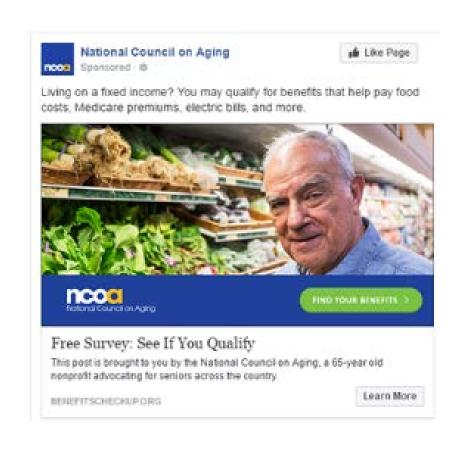
Next Steps...

- NCOA's Center for Benefits Access was able to use some MIPPA Resource Center funding to engage a marketing/research firm (M+R) to:
 - Research which messages resonated with older adults re: saving money (mid-2016)
 - National telephone survey with over 1,000 low-income adults aged 60+
 - Focus groups in four cities
 - Launch pilot testing of new marketing campaign (early 2017)



Effort #2 (2017)

- M+R helped develop and test Facebook ads based on the research findings re: messaging
- First ads sent users directly to BenefitsCheckUp® screening tool





Outcomes from Effort #2

- Overall cost per click (i.e., person clicking the ad and going through to the site) is \$0.39
 - 61% of those who clicked on the ad completed the short questionnaire to get basic info on benefits
 - Only about 1% went on to complete the full BenefitsCheckUp® screening



Effort #3 (2017)

- M+R helped implement Facebook ads in conjunction with six local pilot sites
 - When user clicked on ad, they are sent to pre-screening form
 - Pilot site (SHIP/BEC)
 receives form data
 daily and follows up via
 phone & email





Outcomes from Effort #3

- Average of about 30 "leads" (form completions) each day ad runs
- Several pilot sites said ads brought new people to them that had no knowledge of their organization
- Challenges
 - Caregivers filling out form on behalf of loved one
 - Person doesn't remember filling out form/skeptical when contacted by SHIP/BEC
 - Needing to turn ads on/off based on resource needs



Looking Ahead...

- Toolkit explaining how to implement your own Facebook campaign available at www.ncoa.org/centerforbenefits
 - Tools include tested messages and graphics, howto guide to implement ads



Key Lessons

- Be sure to always check Facebook's advertising rules
- Ads were more successful when timed to run on weekends
 - More likely to be filled out by older adult themselves (vs. caregiver)
- Be prepared to have resources (staff/volunteers) to accommodate additional clients
- Follow up quickly to ensure respondents remember contacting you



Questions?

- Brandy Bauer
 brandy.bauer@ncoa.org
- Look for our toolkit at www.ncoa.org/centerforbenefits

